

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

Capital Group New Economy Fund (LUX) Class Z EUR (LU2050928030)

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Currency is provided in Euro.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (EUR)	Avg return/ year (%)	What you might get back after costs (EUR)	Avg return/ year (%)	What you might get back after costs (EUR)	Avg return/ year (%)	What you might get back after costs (EUR)	Avg return/ year (%)
May 2026	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,260	12.6	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,590	10.7	22,100	17.2
April 2026	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,260	12.6	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,600	10.7	22,100	17.2
March 2026	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,260	12.6	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,650	10.7	22,100	17.2
February 2026	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,260	12.6	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,700	10.8	22,100	17.2
January 2026	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,270	12.7	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,760	10.9	23,220	18.4
December 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,270	12.7	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,800	10.9	23,220	18.4
November 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,280	12.8	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,850	11.0	23,220	18.4
October 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,270	12.7	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,850	11.0	23,220	18.4
September 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,230	12.3	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,850	11.0	23,220	18.4
August 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,210	12.1	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,850	11.0	23,220	18.4
July 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,170	11.7	16,630	66.3
		5 Years	2,910	-21.9	13,120	5.6	16,850	11.0	23,220	18.4
June 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,170	11.7	16,630	66.3
		5 Years	3,150	-20.6	13,120	5.6	16,850	11.0	23,220	18.4
May 2025	10,000 EUR	1 Year	3,690	-63.1	7,330	-26.7	11,160	11.6	16,630	66.3
		5 Years	3,230	-20.2	13,120	5.6	16,850	11.0	23,220	18.4
April 2025	10,000 EUR	1 Year	5,080	-49.2	7,330	-26.7	11,150	11.5	16,630	66.3
		5 Years	3,280	-20.0	13,120	5.6	16,850	11.0	23,220	18.4
March 2025	10,000 EUR	1 Year	5,350	-46.5	7,330	-26.7	11,150	11.5	16,630	66.3
		5 Years	3,380	-19.5	11,700	3.2	16,830	11.0	23,220	18.4
February 2025	10,000 EUR	1 Year	4,050	-59.5	7,330	-26.7	11,140	11.4	16,630	66.3
		5 Years	3,260	-20.1	10,800	1.5	16,740	10.9	23,220	18.4
January 2025	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	11,120	11.2	16,630	66.3
		5 Years	3,190	-20.4	10,800	1.5	16,660	10.8	23,220	18.4

December 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	11,100	11.0	16,630	66.3
		5 Years	2,950	-21.7	10,800	1.5	16,590	10.7	23,220	18.4
November 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	11,080	10.8	16,630	66.3
		5 Years	2,830	-22.3	10,800	1.5	16,560	10.6	23,220	18.4
October 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	11,070	10.7	16,630	66.3
		5 Years	2,830	-22.3	10,800	1.5	16,450	10.5	23,220	18.4
September 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	11,060	10.6	16,630	66.3
		5 Years	2,830	-22.3	10,800	1.5	16,380	10.4	23,220	18.4
August 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	11,030	10.3	16,630	66.3
		5 Years	2,830	-22.3	10,800	1.5	16,350	10.3	23,220	18.4
July 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	11,010	10.1	16,630	66.3
		5 Years	2,830	-22.3	10,800	1.5	16,280	10.2	23,220	18.4
June 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	10,990	9.9	16,630	66.3
		5 Years	2,830	-22.3	10,800	1.5	16,240	10.2	23,220	18.4
May 2024	10,000 EUR	1 Year	2,120	-78.8	7,330	-26.7	10,980	9.8	16,630	66.3
		5 Years	2,840	-22.3	10,800	1.5	16,220	10.2	23,220	18.4
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