



**CAPITAL  
GROUP™**

# Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

**Capital Group American Balanced Fund (LUX) Class B USD (LU2343843681)**

## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Currency is provided in US Dollar.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Avg return/year (%)	What you might get back after costs (USD)	Avg return/year (%)	What you might get back after costs (USD)	Avg return/year (%)	What you might get back after costs (USD)	Avg return/year (%)
April 2026	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	11,050	10.5	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,850	8.2	19,840	14.7
March 2026	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	11,030	10.3	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,860	8.3	19,840	14.7
February 2026	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	11,030	10.3	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,880	8.3	19,840	14.7
January 2026	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	11,030	10.3	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,890	8.3	19,840	14.7
December 2025	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	11,020	10.2	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,910	8.3	19,840	14.7
November 2025	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	11,010	10.1	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,930	8.3	19,840	14.7
October 2025	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	11,000	10.0	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,950	8.4	19,840	14.7
September 2025	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	10,980	9.9	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,950	8.4	19,840	14.7
August 2025	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	10,980	9.8	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,950	8.4	19,840	14.7
July 2025	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	10,970	9.7	14,370	43.7
		5 Years	5,010	-12.9	12,870	5.2	14,980	8.4	19,840	14.7
June 2025	10,000 USD	1 Year	6,240	-37.6	7,940	-20.6	10,960	9.6	14,370	43.7
		5 Years	5,090	-12.6	12,870	5.2	14,960	8.4	19,840	14.7
May 2025	10,000 USD	1 Year	6,230	-37.7	7,940	-20.6	10,950	9.5	14,370	43.7
		5 Years	5,230	-12.2	12,870	5.2	14,960	8.4	19,840	14.7
April 2025	10,000 USD	1 Year	6,920	-30.8	7,940	-20.6	10,940	9.4	14,370	43.7
		5 Years	5,360	-11.7	12,870	5.2	14,930	8.4	19,840	14.7
March 2025	10,000 USD	1 Year	6,950	-30.5	7,940	-20.6	10,940	9.4	14,370	43.7
		5 Years	5,360	-11.7	12,580	4.7	14,920	8.3	19,840	14.7
February 2025	10,000 USD	1 Year	5,200	-48.0	7,940	-20.6	10,940	9.4	14,370	43.7
		5 Years	5,250	-12.1	11,690	3.2	14,890	8.3	19,840	14.7
January 2025	10,000 USD	1 Year	3,770	-62.3	7,940	-20.6	10,930	9.3	14,370	43.7
		5 Years	5,120	-12.5	11,690	3.2	14,910	8.3	19,840	14.7
December 2024	10,000 USD	1 Year	3,780	-62.2	7,940	-20.6	10,910	9.2	14,370	43.7
		5 Years	4,970	-13.1	11,690	3.2	14,930	8.3	19,840	14.7

November 2024	10,000 USD	1 Year	3,790	-62.1	7,940	-20.6	10,910	9.1	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,910	8.3	19,840	14.7
October 2024	10,000 USD	1 Year	3,800	-62.0	7,940	-20.6	10,890	8.9	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,890	8.3	19,840	14.7
September 2024	10,000 USD	1 Year	3,800	-62.0	7,940	-20.6	10,880	8.8	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,850	8.2	19,840	14.7
August 2024	10,000 USD	1 Year	3,810	-61.9	7,940	-20.6	10,870	8.7	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,840	8.2	19,840	14.7
July 2024	10,000 USD	1 Year	3,810	-61.9	7,940	-20.6	10,860	8.6	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,820	8.2	19,840	14.7
June 2024	10,000 USD	1 Year	3,810	-61.9	7,940	-20.6	10,850	8.5	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,800	8.2	19,840	14.7
May 2024	10,000 USD	1 Year	3,820	-61.8	7,940	-20.6	10,840	8.4	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,770	8.1	19,840	14.7
April 2024	10,000 USD	1 Year	3,830	-61.7	7,940	-20.6	10,830	8.3	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,700	8.0	19,840	14.7
March 2024	10,000 USD	1 Year	3,840	-61.6	7,940	-20.6	10,830	8.3	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,660	8.0	19,840	14.7
February 2024	10,000 USD	1 Year	3,840	-61.6	7,940	-20.6	10,830	8.3	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,560	7.8	19,840	14.7
January 2024	10,000 USD	1 Year	3,840	-61.6	7,940	-20.6	10,830	8.3	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,510	7.7	19,840	14.7
December 2023	10,000 USD	1 Year	3,850	-61.5	7,940	-20.6	10,830	8.3	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,470	7.7	19,840	14.7
November 2023	10,000 USD	1 Year	3,860	-61.4	7,940	-20.6	10,840	8.4	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,440	7.6	19,840	14.7
October 2023	10,000 USD	1 Year	3,860	-61.4	7,940	-20.6	10,850	8.5	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,440	7.6	19,840	14.7
September 2023	10,000 USD	1 Year	3,870	-61.3	7,940	-20.6	10,860	8.6	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,460	7.7	19,840	14.7
August 2023	10,000 USD	1 Year	3,870	-61.3	7,940	-20.6	10,870	8.7	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,520	7.8	19,840	14.7
July 2023	10,000 USD	1 Year	3,870	-61.3	7,940	-20.6	10,880	8.8	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,560	7.8	19,840	14.7
June 2023	10,000 USD	1 Year	3,880	-61.2	7,940	-20.6	10,890	8.9	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,640	7.9	19,840	14.7
May 2023	10,000 USD	1 Year	3,890	-61.2	7,940	-20.6	10,900	9.0	14,370	43.7
		5 Years	4,960	-13.1	11,690	3.2	14,770	8.1	19,840	14.7
April 2023	10,000 USD	1 Year	3,900	-61.0	8,330	-16.7	10,920	9.2	14,280	42.8
		5 Years	4,960	-13.1	12,870	5.2	14,880	8.3	18,050	12.5
March 2023	10,000 USD	1 Year	3,910	-60.9	8,330	-16.7	10,920	9.2	14,280	42.8
		5 Years	4,960	-13.1	12,870	5.2	14,980	8.4	18,050	12.5
February 2023	10,000 USD	1 Year	3,910	-60.9	8,330	-16.7	10,930	9.3	14,280	42.8
		5 Years	4,960	-13.1	12,870	5.2	15,210	8.8	18,050	12.5
January 2023	10,000 USD	1 Year	3,910	-60.9	8,330	-16.7	10,940	9.4	14,280	42.8
		5 Years	4,960	-13.1	12,870	5.2	15,570	9.3	18,050	12.5