

# Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

Capital Group Future Generations Global Balanced Fund (LUX) Class Z EUR (LU2720019285)

## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Currency is provided in Euro.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (EUR)	Avg return/year (%)	What you might get back after costs (EUR)	Avg return/year (%)	What you might get back after costs (EUR)	Avg return/year (%)	What you might get back after costs (EUR)	Avg return/year (%)
May 2026	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,490	4.9	13,150	31.5
		5 Years	6,050	-9.6	12,460	4.5	13,800	6.7	16,060	9.9
April 2026	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,490	4.9	13,150	31.5
		5 Years	6,140	-9.3	12,460	4.5	13,820	6.7	16,060	9.9
March 2026	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,500	5.0	13,150	31.5
		5 Years	6,190	-9.2	12,490	4.6	13,840	6.7	16,060	9.9
February 2026	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,500	5.0	13,150	31.5
		5 Years	6,190	-9.2	12,760	5.0	13,870	6.8	16,060	9.9
January 2026	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,510	5.1	13,150	31.5
		5 Years	6,190	-9.2	12,760	5.0	13,890	6.8	16,060	9.9
December 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,540	5.4	13,150	31.5
		5 Years	6,190	-9.2	12,760	5.0	13,930	6.9	16,060	9.9
November 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,190	-9.2	12,760	5.0	13,930	6.9	16,060	9.9
October 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,190	-9.2	12,760	5.0	13,930	6.9	16,060	9.9
September 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,570	5.7	13,150	31.5
		5 Years	6,190	-9.2	12,760	5.0	13,920	6.8	16,060	9.9
August 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,590	6.0	13,150	31.5
		5 Years	6,190	-9.1	12,760	5.0	13,930	6.9	16,060	9.9
July 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,600	6.0	13,150	31.5
		5 Years	6,190	-9.1	12,650	4.8	13,930	6.9	16,060	9.9
June 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,600	6.0	13,150	31.5
		5 Years	6,240	-9.0	12,650	4.8	13,930	6.9	16,060	9.9
May 2025	10,000 EUR	1 Year	6,320	-36.8	8,730	-12.7	10,600	6.0	13,150	31.5
		5 Years	6,270	-8.9	12,630	4.8	13,930	6.9	16,060	9.9
April 2025	10,000 EUR	1 Year	7,410	-25.9	8,730	-12.7	10,600	6.0	13,150	31.5
		5 Years	6,290	-8.9	12,070	3.8	13,920	6.8	16,060	9.9
March 2025	10,000 EUR	1 Year	7,610	-23.9	8,730	-12.7	10,600	6.0	13,150	31.5
		5 Years	6,290	-8.9	11,150	2.2	13,910	6.8	16,060	9.9
February 2025	10,000 EUR	1 Year	6,380	-36.2	8,730	-12.7	10,590	5.9	13,150	31.5
		5 Years	6,270	-8.9	10,600	1.2	13,890	6.8	15,950	9.8
January 2025	10,000 EUR	1 Year	4,910	-50.9	8,730	-12.7	10,570	5.7	13,150	31.5
		5 Years	6,230	-9.0	10,600	1.2	13,900	6.8	15,950	9.8

December 2024	10,000 EUR	1 Year	4,920	-50.8	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,130	-9.3	10,600	1.2	13,930	6.9	15,950	9.8
November 2024	10,000 EUR	1 Year	4,930	-50.7	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,060	-9.5	10,600	1.2	13,940	6.9	15,950	9.8
October 2024	10,000 EUR	1 Year	4,930	-50.7	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,070	-9.5	10,600	1.2	13,940	6.9	15,950	9.8
September 2024	10,000 EUR	1 Year	4,930	-50.7	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,070	-9.5	10,600	1.2	13,940	6.9	15,950	9.8
August 2024	10,000 EUR	1 Year	4,940	-50.6	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,070	-9.5	10,600	1.2	13,960	6.9	15,950	9.8
July 2024	10,000 EUR	1 Year	4,940	-50.6	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,070	-9.5	10,600	1.2	13,970	6.9	15,950	9.8
June 2024	10,000 EUR	1 Year	4,940	-50.6	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,070	-9.5	10,600	1.2	13,970	6.9	15,950	9.8
May 2024	10,000 EUR	1 Year	4,940	-50.6	8,730	-12.7	10,550	5.5	13,150	31.5
		5 Years	6,070	-9.5	10,600	1.2	13,970	6.9	15,950	9.8
April 2024	10,000 EUR	1 Year	4,950	-50.5	8,730	-12.7	10,560	5.6	13,150	31.5
		5 Years	6,070	-9.5	10,600	1.2	13,970	6.9	15,950	9.8
March 2024	10,000 EUR	1 Year	4,950	-50.5	8,730	-12.7	10,560	5.6	13,550	35.5
		5 Years	6,070	-9.5	10,600	1.2	14,000	7.0	15,950	9.8
February 2024	10,000 EUR	1 Year	4,950	-50.5	8,730	-12.7	10,560	5.6	13,550	35.5
		5 Years	6,070	-9.5	10,600	1.2	14,010	7.0	15,950	9.8